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**Electronically Filed On
May 28, 2010**

6 Attorneys for Mojave Canyon, Inc.

7 **UNITED STATES BANKRUPTCY COURT**
8 **DISTRICT OF NEVADA**

9 In re:
10 USA COMMERCIAL MORTGAGE COMPANY,
11 Debtor.

Case No. BK-S-06-10725-LBR
Chapter 11
Jointly Administered

12 Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
13 ☐ USA Capital Realty Advisors, LLC
14 ☐ USA Capital Diversified Trust Deed Fund, LLC
15 ☐ USA Capital First Trust Deed Fund, LLC
16 ☐ USA Securities, LLC

**RESPONSE OF MOJAVE
CANYON, INC., TO FIFTH
OMNIBUS OBJECTION OF
USACM LIQUIDATING TRUST
TO PROOFS OF CLAIM BASED
IN PART UPON INVESTMENT IN
THE GRAMERCY COURT LOAN**

Hearing Date: June 15, 2010
Hearing Time: 9:30 am

18 Mojave Canyon, Inc., by and through its counsel, Janet L. Chubb, Esq., of Jones Vargas,
19 responds to the USACM Liquidating Trust's Fifth Omnibus Objection to Proofs of Claim Based in
20 Part Upon Investment in the Gramercy Court Loan. The Proof of Claim filed on behalf of Mojave
21 Canyon, Inc., does not assert a claim for unremitted principal in the Gramercy Court Loan.
22 Therefore the claim should not be disallowed on that basis.

24 DATED this 28th day of May, 2010.

25 JONES VARGAS

27 By: /s/ Janet L. Chubb
JANET L. CHUBB

28 Attorneys for Mojave Canyon, Inc.

CERTIFICATE OF SERVICE

1. On May 28, 2010, I served the following document(s):

**RESPONSE OF MOJAVE CANYON, INC., TO FIFTH OMNIBUS OBJECTION OF
USACM TRUST TO PROOFS OF CLAIM BASED IN PART UPON INVESTMENT IN
THE GRAMERCY COURT LOAN**

2. I served the above-named document(s) by the following means to the persons as listed below:

3. ■ a. **ECF System** (attach the "Notice of Electronic Filing" or list all persons and addresses):

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- ☐ f. **By messenger:**

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 28th day of May, 2010.

Name

Signature

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